Open-Xchange



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HARDWARE \$400B

MEDIA&PRINT \$300B





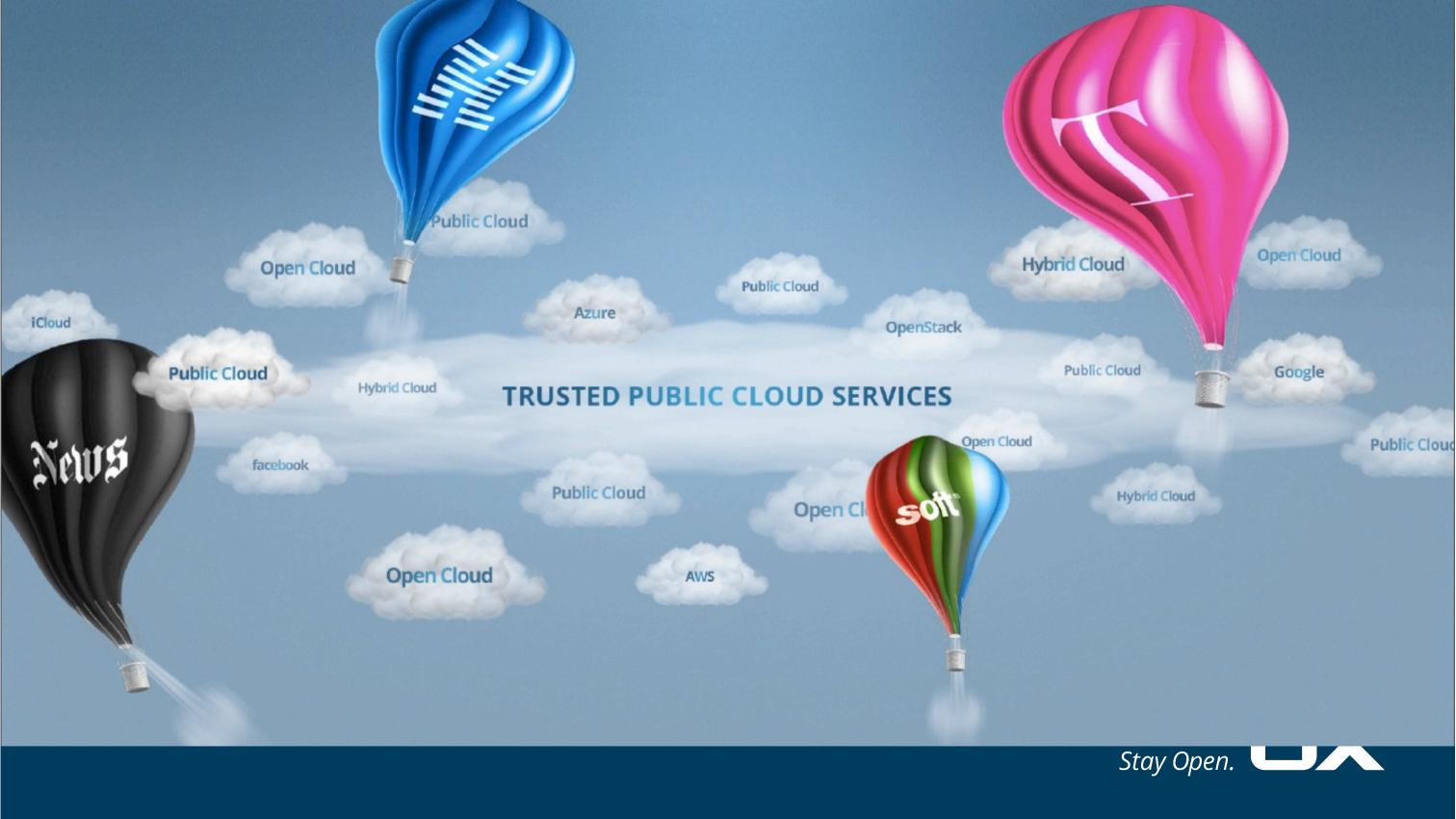
\$225B

Soft[®]

TELECOMMS. \$1.5T

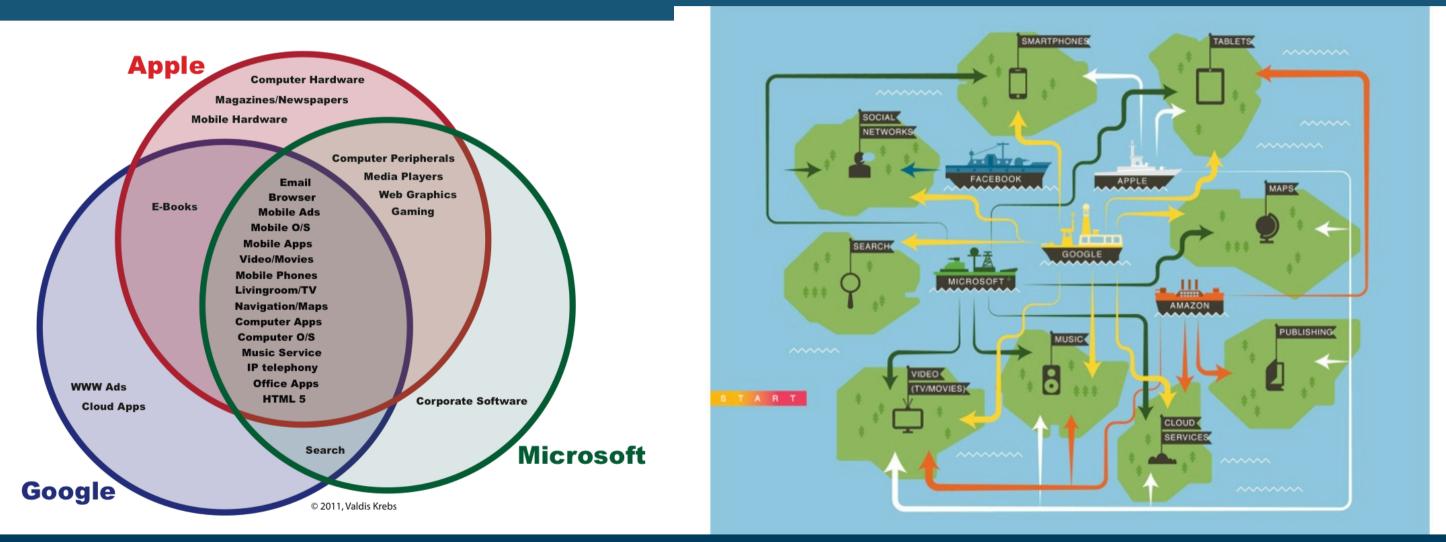






The battle of the Three or Five

Are we heading for a market with few monopolies?





OX Messenger

- XMPP
- webRTC •
- PSTN •
- Webcasts •

OX Portal

- Centralized Digital Hub •
- Includes Social Integration
- Open API for Customized Widgets

OX Unified PIM

- Email
- Calendar
- Tasks
- Contacts

OX Guard

- Secure Email
- Secure File Exchange



OX Drive

- **Cloud Storage Solution** •
- Native Device Apps •

OX Viewer

- PDF
- Word
- Excel •
- PowerPoint •

OX Documents

- OX Text •
- •
- •

OX Mobility



Native Device Integration and Synchronization of PIM Functionality

OX Presentation

OX Spreadsheet

Open-Xchange

	Germany	Nuremberg,				And All and A				
	Commerc OX Serve	ial launch of r 5			unch erver 6		Launch OX App Suite	м	Launch OX Text	Launch OX Drive OX Spreadsheet
	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
125 M 100 M 75 M 50 M 25 M										
S	ubscriber S	eats			8 M	15 M	24 M	42 M	82 M	110 M



et



Open-Xchange – the company

50%

Number of employees

YOY growth (ave.); **Deloitte & Touche** "Fast 50" Award winner, Nov. 2013: 5-year growth of over 5000%



HQ in Germany with offices in **Berlin**, **Olpe**, Nuremberg and Hamburg.

US offices: Ardsley on Hudson NY and Palo Alto, CA



SaaS Growth

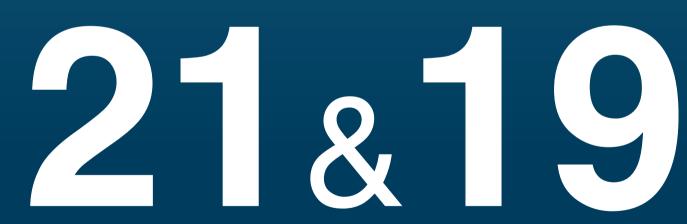
Total paid webmail user base: 24M in 2010 // 42M in 2011 // 60M 2012 // 82M in 2013 Collective years of office productivity products developed by founders Open Office





Open-Xchange – the portfolio

SaaS-delivered software that is designed for great user experience, on any device and via a model that is always ruthlessly open.



Software deployed in 21 different countries and in 19 languages



Over 80 clients in Europe. North/South America and Asia:

• 4 of top 9 global Hosting Providers are active clientpartners

 6 of top 10 European Hosting Providers are active clientpartners

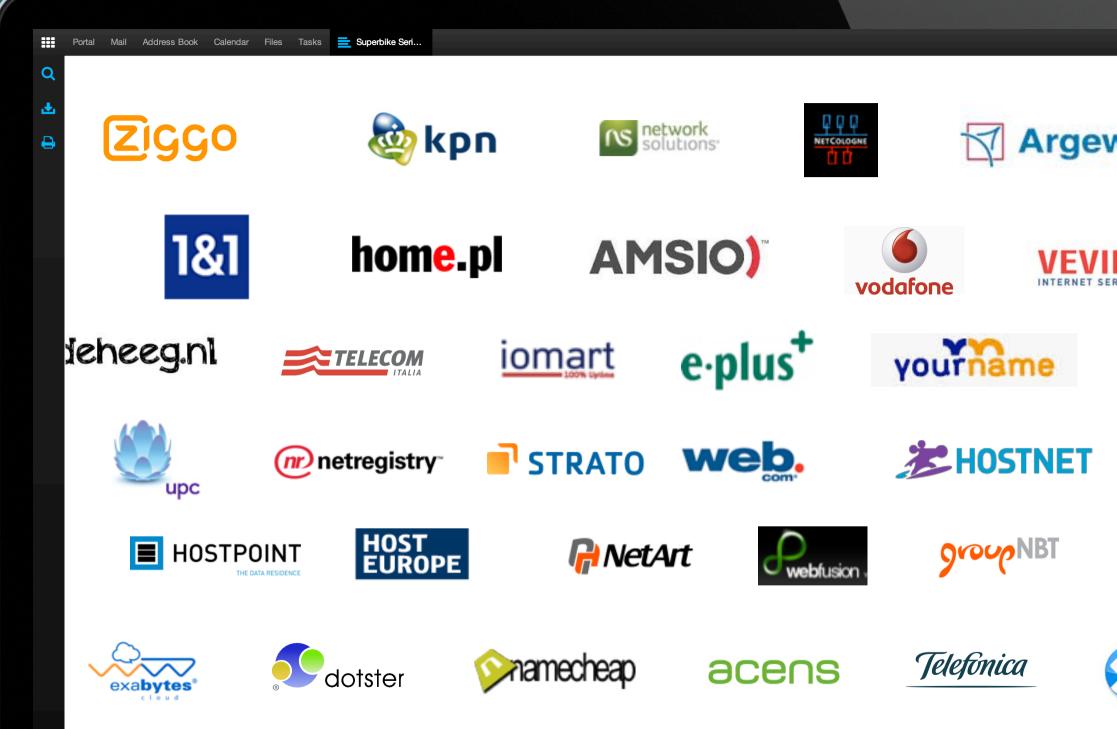
for Cloud

Communication

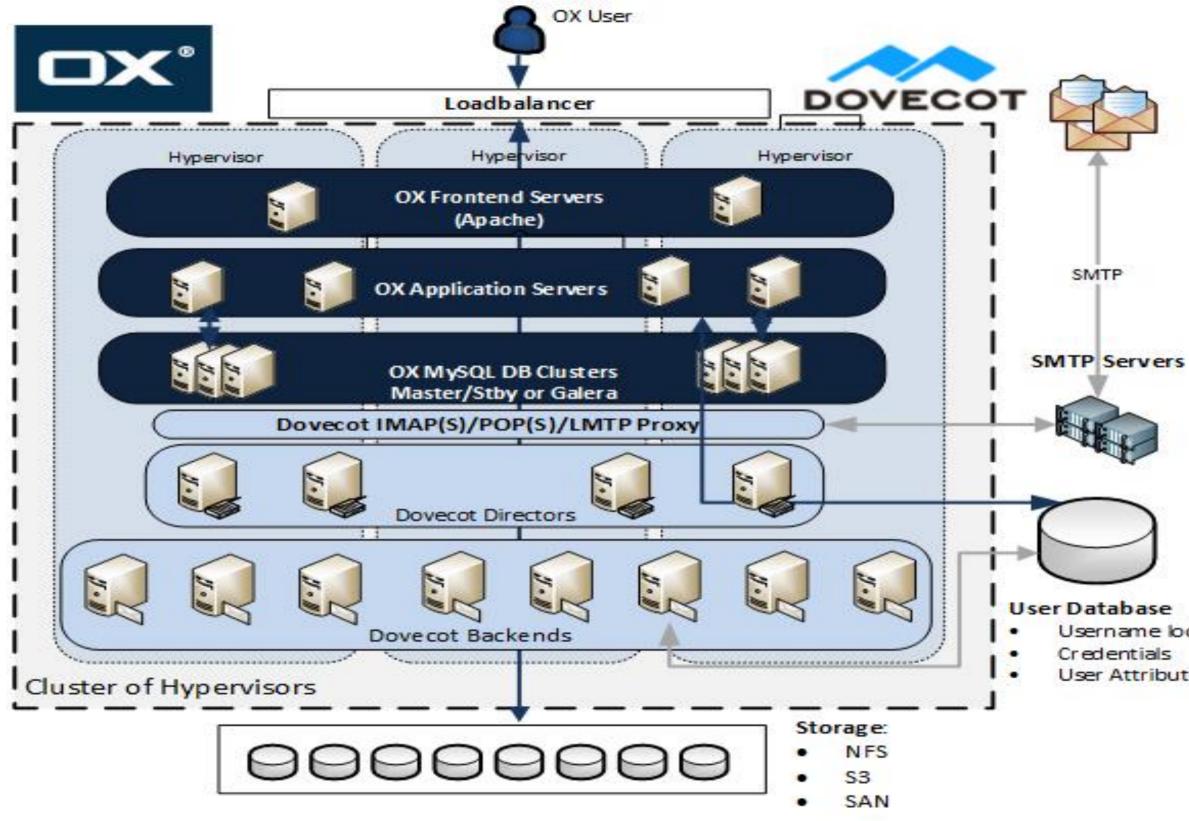
✓ Real-time ✓ Messaging ✓ Collaboration ✓ Productivity

German engineered deployments:





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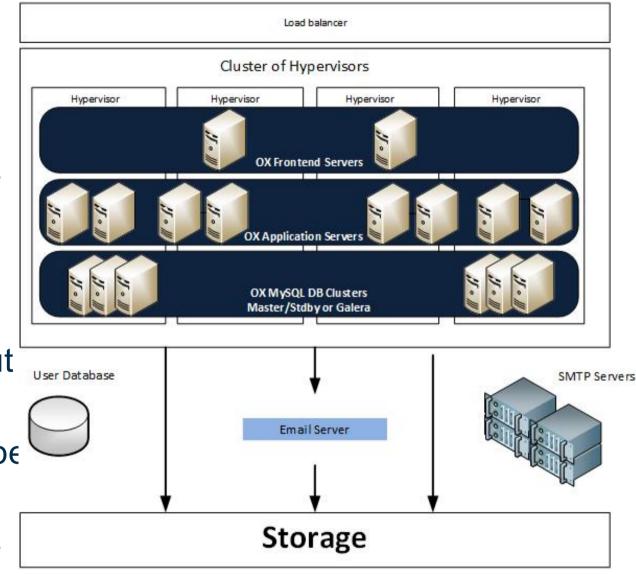


Username lookup User Attributes



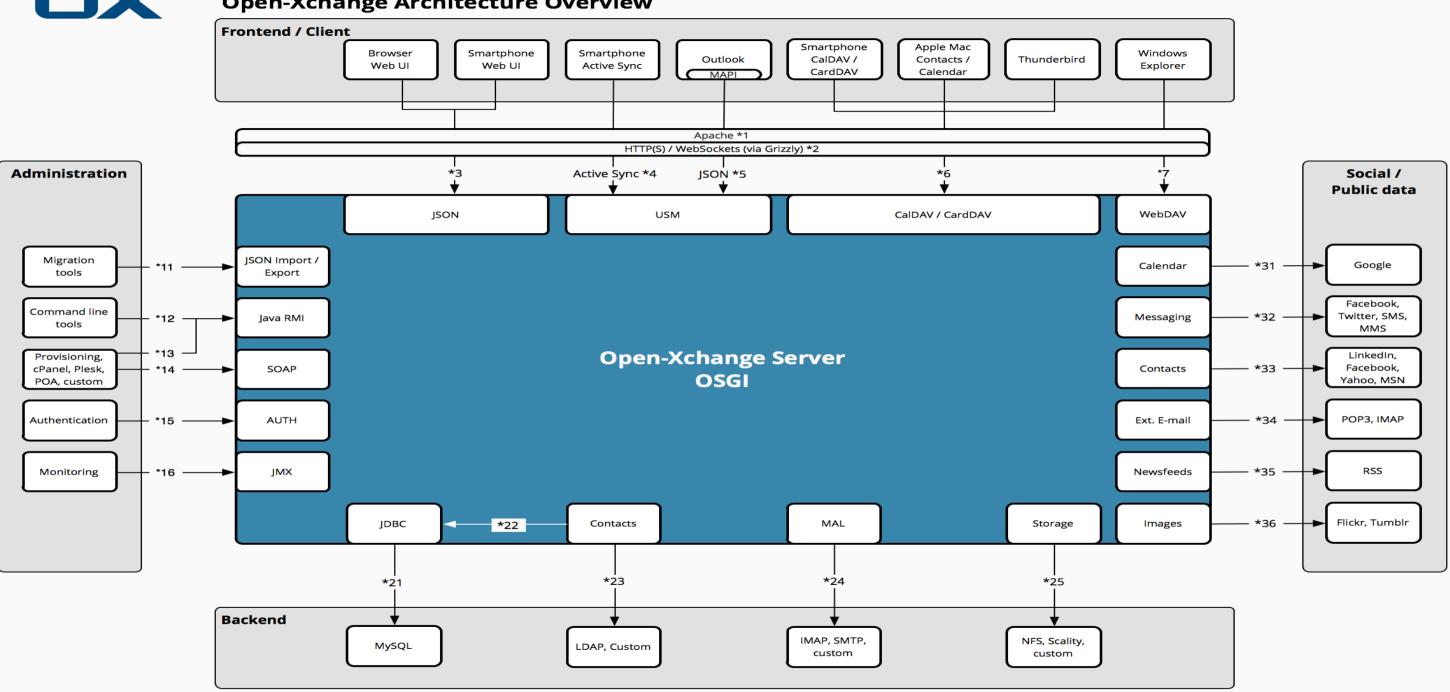
Architecture Benefits

- Multi-tier architecture: each tier scales independently
- Application layer scales linear without central bottleneck
- Application servers are stateless, no local storage needed
- Distributed session-cache allows user sessions to survive server outages
- Application servers can be added/removed without service interruption
- Unlimited high available database backends can be added
- Multiple network- or distributed S3 object- storage allows flexible scaling backend
- Components can be separated on servers



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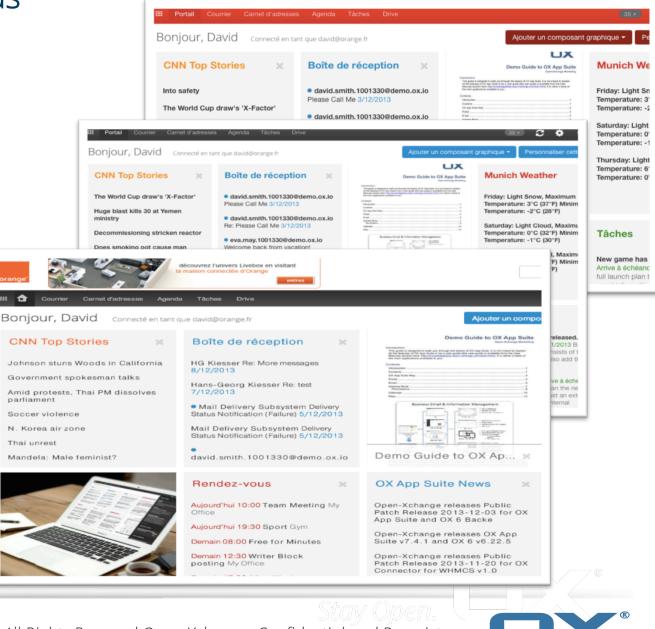
Open-Xchange Architecture Overview

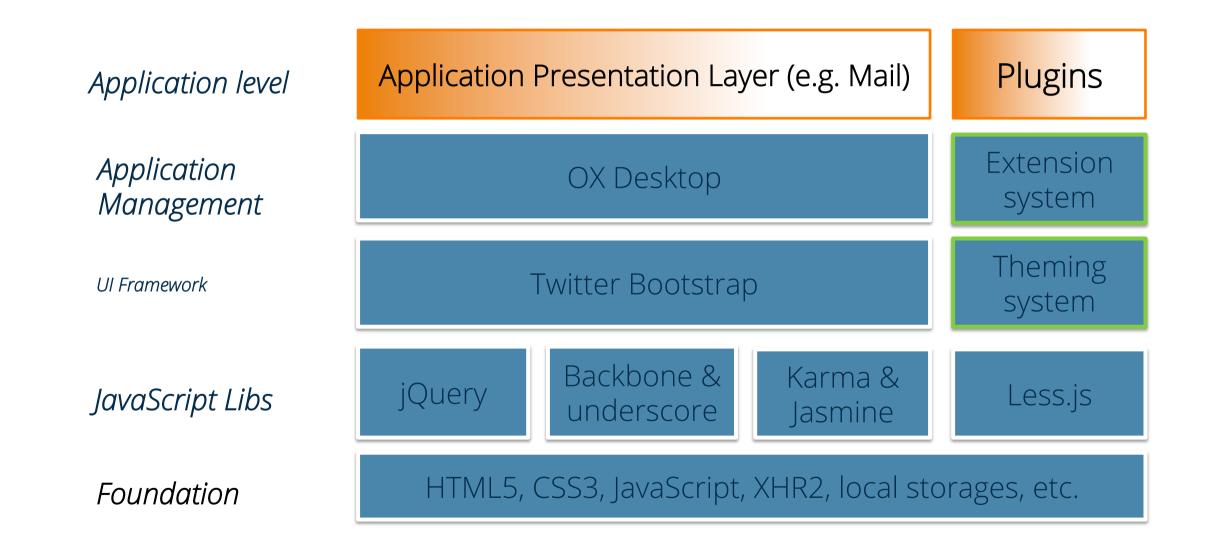




UI Customization Possibilities

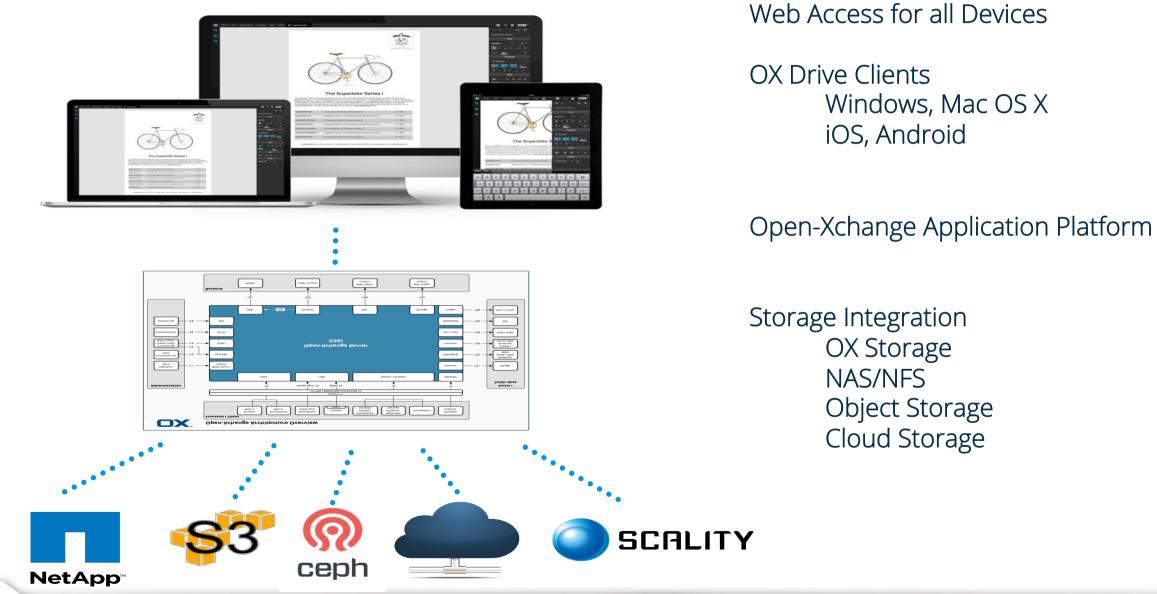
- Branding: logos colors, shapes... via web standards
- Custom widgets on portal page
- Custom content on various locations
- Advertisement, Promotions, News, ...
- Content specific display possible
- Complete Web-Applications can be added
- Web UI Plugins
- Add custom functionality
 - Messaging, SMS, MMS, ... •
 - In Application Upsell, Cross-Sell
 - VOIP / CTI, ...
- UI Behavior
 - Replace/Override/ existing UI Elements
 - Pre-Configure UI Elements
- Key to User Experience: Responsive Design







Storage integration options

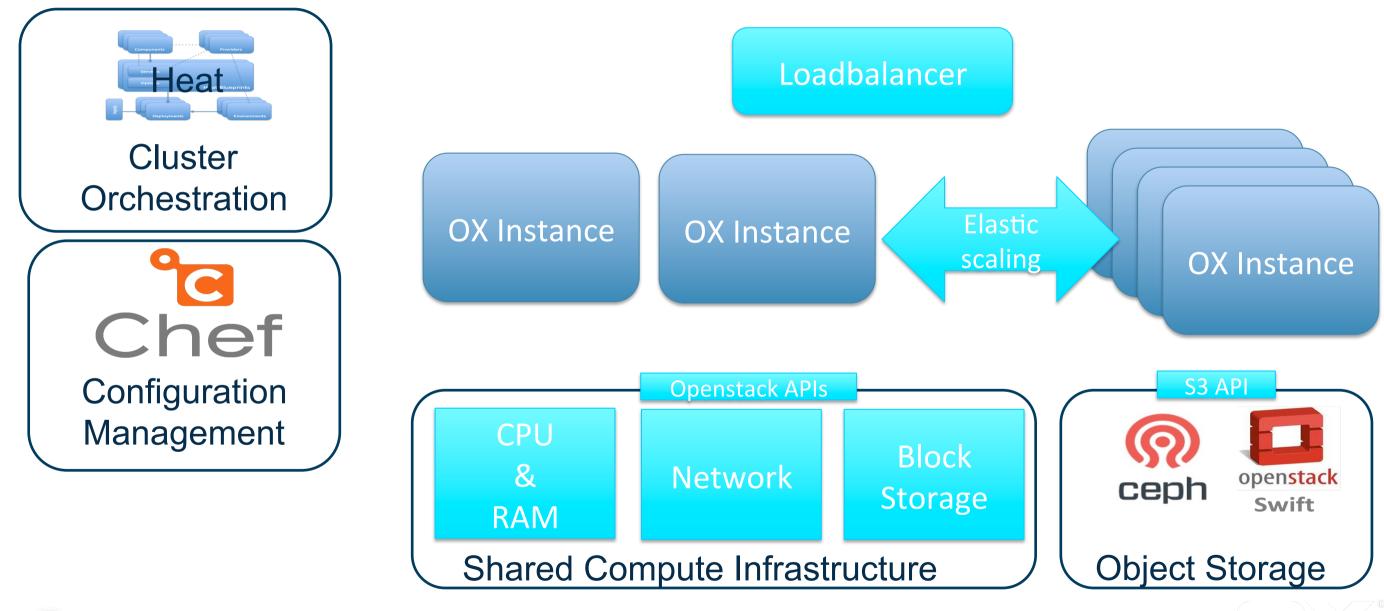


Open-Xchange 15

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Elasticity - Architecture overview





German engineered - Different by design

Following the lead of Dieter Rams

Design intent is most valued when an individual doesn't need to reference an instruction manual to use it.

- "Less is More"
- "Good design is honest"
- "Don't make me think"

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Why UX matters

Current alternatives are here

OX App Suite is here





LIVE DEMO



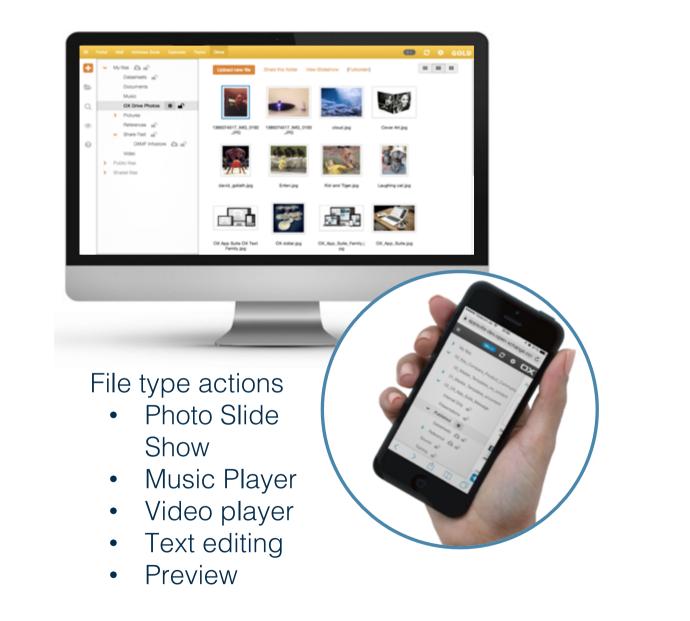


OX Drive

Drive your brand everywhere

- Cloud-based storage solution (whitelabel)
- Integrate your own or external storage solution
 - -Dropbox, Amazon Cloud Drive,
 - Google Drive
 - Available clients
 OX Drive for Windows
 OX Drive for Mac OS
 OX Drive for Android
 OX Drive for iOS

Version control and user tracking





OX Documents

Mobile productivity regardless of device

- OX Text (view and edit .docx files)
- OX Spreadsheet (view and edit .xlsx files)
- OX Presentation (view and edit .pptx files)
- OX PDF Viewer (view .pdf files)
- Fully compatible with all existing Office documents - no conversion, no loss of formatting or data
- OX App Suite Integration
 - provides full document versioning, mail integration, collaboration capabilities

Only Web Office Software made for Service Providers



made by the original OpenOffice team



OX Spreadsheet

Leading-edge features that make day-to-day spreadsheet editing smooth and simple:

- Lossless round-trip editing for MS Excel (2007 and later)
- Import of cell styles and formatting from Excel documents
- Support for extensive set of formulas (over 300)
- Collaborative spreadsheet sharing with exclusive editing rights
- Status bar with AutoSum and AutoCount
- Support for password-protected spreadsheets





y Open.

Vendor Selection – Three P's

Product

OpenSource, Local Support, Stable APIs, Documentation, Usability, Clients?, Features?

Process

Security Incident Process, Support & Patch Management Process, Release Notes, Customizations

Project

Mechanisms, documented process steps, list showstoppers and problems, useful documentation



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